	Format of Holding of Specified securities							
	Pre Scheme Preference Shareholding Pattern - Non-Convertible Redeemable Preference Shares proposed to be issued							
L.	Name of Listed Entity:MUSIC BROADCAST LIMITED							
<u>2</u> .	Scrip Code/Name of Scrip/Class of Security:540366,RADIOCITY,NON CONVERTIBLE REDEEMABLE PREFERENCE SHARES							
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)							
	a. if under 31(1)(b) then indicate the report for quarter ending							
	b. if under 31(1)(c) then indicate date of allotment/extinguishment							
1 .	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:							
	Particulars	YES*	NO*					
	Whether the Listed Entity has issued any partly paid up shares		NA					
)	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NA					
:	Whether the Listed Entity has any shares against which depository receipts are issued?		NA					
1	Whether the Listed Entity has any shares in locked-in?		NA					
ē	Whether any shares held by promoters are pledge or otherwise encumbered?		NA					

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of	No of fully paid up	No of Partly paid-	No of Shares	Total No of Shares	Shareholding as a	Number of Votin	ıg Rights held in	each class of secu	urities	No of Shares Underlying	Shareholding as a %	Number of Loc	ked in Shares	Number of Shares ple	dged or N	umber of
		Shareholders	NCPRS	up NCPRS	Underlying	Held (VII) =	% of total no of					Outstanding	assuming full			otherwise encumbere	d pi	reference shares
					Depository	(IV)+(V)+(VI)	shares (As a % of					converttible securities	conversion of				h	eld in
					Receipts		(A+B+C2))					(Including Warrants)	convertible Securities				de	ematerialized
													as a percentage of					orm
								N	o of Voting Righ	nts	Total as a % of			No.	As a % of total		of total	
									L	1 .	(A+B+C)				Shares held	Share	s held	
								Class X		Total								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)	()	(II)	(XIII)		(XIV)
(A)	Promoter & Promoter Group	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0	0.00	0.00	0.00	0.00	0.00
(B)	Public	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0	0.00	0.00	NA NA		0.00
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0.00	0.00	0.00	0.00	0.00	NA	0.00	0.00	0.00	0.00	0.00	NA	0.00	0.00	NA NA		0.00
(C2)	Shares held by Employes Trusts	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0	0.00	0.00	NA NA		0.00
	Total:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0	0.00	0.00	0.00	0.00	0.00

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders		up NCPRS held			Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2	Number of Votir	g Rights held i	n each class of		(Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Lo	cked in Shares	Number of Sha		Number of NCPRS held in dematerialized form
									No	of Voting Right		Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total Shares held	
									Class X C	ass Y	Fotal	or (Arbite)				total shares		Sharesheld	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1))		(X)	(XI)	(XII)		(XIII)	(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	RUCHI GUPTA		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0	0.00
(b)	Central Government/State Government(s)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00			0.00	0.00	0 0.00
(c)	Financial Institutions/Banks		0.00		0.00	0.00	0.00			0.00	0.00								
(d)	Any Other		0.00		0.00	0.00	0.00			0.00	0.00								
	JAGRAN PRAKASHAN LIMITED		0.00		0.00	0.00	0.00			0.00	0.00								
	Sub-Total (A)(1)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0	0.00
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individual	s	0.00		0.00	0.00	0.00	0.00		0.00	0.00							0.00	
(b)	Government		0.00		0.00	0.00	0.00	0.00		0.00	0.00								
(C)	Institutions		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(-0)	Foreign Portfolio Investor		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0	0.00	0.00	0.00	0.00
(u)	Foreign Portiono investor		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(0)	Any Other		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Any other		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	. 0.00	0.00	0.00
	Sub-Total (A)(2)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(0.00							0.00	0.00								

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up NCPRS shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)					No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Loc		otherwise enc		Number of NCPRS shares held in dematerialized form
									No	of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
									Class X	lass Y To	otal	ы (мтвтс)				total shares		Shares neiu	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	CLUDY A	(1X)			(X)	(XI)	0	(II)		(XIII)	(XIV)
(1)	Institutions	(/	(,	(7	(-)	(()	(****)	1	(,			(**	()		1		()	
(a)	Mutual Funds		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
(-)	FRANKLIN INDIA SMALLER COMPANIES FUND		0.00			0.00			0.00	0.00	0.00	0.00					NA	NA	0.00
(b)	Venture Capital Funds		0.00			0.00			0.00	0.00	0.00	0.00						NA	0.00
(c)	Alternate Investment Funds		0.00			0.00			0.00	0.00	0.00	0.00					NA	NA	0.00
(d)	Foreign Venture Capital Investors		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
(e)	Foreign Portfolio Investors		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
(f)	Financial Institutions/Banks		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
(g)	Insurance Companies		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
(h)	Provident Funds/Pension Funds		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
(i)	Any Other																		
	Qualified Institutional Buyer		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
	Sub Total (B)(1)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
(2)	Central Government/State Government(s)/President of	India	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
	Sub Total (B)(2)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0.00
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital	up to Rs.2 lakh:	s 0.00	0.00	0.00	0.00			0.00	0.00	0.00	0.00		0.00			NA	NA	0.00
	ii.Individual shareholders holding nominal share capital	in excess of Rs.	0.00	0.00	0.00	0.00			0.00	0.00	0.00	0.00		0.00			NA	NA	0.00
	NANDA KISHORE SHARMA		0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00		NA	NA	0.00
	APURVA PUROHIT		0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00		0.00	0.00	0.00	NA	NA	0.00
								0.00				0.00							
(b)	NBFCs Registered with RBI		0.00			0.00			0.00	0.00	0.00	0.00					NA	NA	0.00
(c)	Employee Trusts		0.00			0.00			0.00	0.00	0.00	0.00		0.00			NA	NA	0.00
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00		0.00	0.00	0.00	NA	NA	0.00
(e)	Any Other							0.00				0.00							
	TRUSTS		0.00			0.00			0.00	0.00	0.00	0.00		0.00			NA	NA	0.00
	NON RESIDENT INDIANS		0.00			0.00			0.00	0.00	0.00	0.00					NA	NA	0.00
	CLEARING MEMBERS		0.00			0.00			0.00	0.00	0.00	0.00					NA	NA	0.00
	NON RESIDENT INDIAN NON REPATRIABLE		0.00			0.00			0.00	0.00	0.00	0.00					NA	NA	0.00
	BODIES CORPORATES		0.00		0.00	0.00			0.00	0.00	0.00	0.00					NA	NA	0.00
	HUF		0.00			0.00			0.00	0.00	0.00	0.00					NA	NA	0.00
	Sub Total (B)(3)		0.00			0.00			0.00	0.00	0.00	0.00							0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	1	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00)	1	0.00

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up	No of Partly paid-up	No of Shares	TotalNo of Shares	Shareholding	Number of Vot	ting Rights held in	neach class of se	curities	No of Shares Underlying	Shareholding as a %	Number of Loc	ked in Shares	Number of Sha	ires pledged or	Number of NCPRS
				NCPRS held	NCPRS held	Underlying	Held (IV+V+VI)	asa % of total					Outstanding converttible	assuming full conversion			otherwise encu	mbered	shares held in
						Depository Receipts		no of shares					sec unities (Including	of convertible Securities					dematerialized form
								(A+B+C2)					Warrants)	(as a percentage of					
														diluted share capital)					
									,	No of Voting Righ	its	Total as a % of			No.	As a % of total	No.	As a % of total	
												(A+B+C)				Sharesheld		Sharesheld	
									Class X	Class Y	Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		0	IX)		(X)	(XI)	()	01)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	0	٥	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI (Share based Employ	ee Benefit) Regu	0	0	0	0		0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	TotalNon-Promoter-Non Public Shareholding (C) = (C)(1)	+(C)(2)	0	0	0	0		0.00	0	0	0	0.00	0	0.00	0	0.00			0

Details of the shareholders a	cting as persons in Concert inclu	uding their Sharehold	ing:	
Name of Shareholder	Name of PAC	No of shares	Holdi	ng%
Total:			0	0

Details of Shares which remain unclaimed may be given l outstanding shares held in demat/unclaimed suspense a	•
No of Shareholders	No of shares

Certified True Copy For Music Broadcast Limited

Legady Company Secretary

